

Jakarta, 14 January 2019

Number : 007/TAE-OJK/I/2019
Subject : Report on the Use of Proceeds from Initial Public Offering of PT Terregra Asia Energy Tbk.

To:

Directors of Indonesia Stock Exchange

Gedung Bursa Efek Indonesia

Jl. Jend. Sudirman Kav. 52-53

Jakarta Selatan

Dear Sir/Madam,

In compliance with the Regulation of the Financial Services Authority Number: 30/POJK.04/2015 on Report on the Use of Proceeds from Public Offering, we hereby submit the Report on the Use of Proceeds from Initial Public Offering as at 31 December 2018 (report attached herewith).

We thank you for your kind attention.

Sincerely Yours,

[signed]

Christin Soewito
Corporate Secretary

CC:

1. Directors of PT Bursa Efek Indonesia (Indonesia Stock Exchange);
2. Archives.

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