

ANNOUNCEMENT

Listing of Shares

PT Terregra Asia Energy Tbk. (TGRA)

No. Peng-P-00109/BEI.PP1/05-2017

(further information available on <http://www.idx.co.id>)

PT Bursa Efek Indonesia (Indonesia Stock Exchange) hereby announces the following:

1. The Directors of PT Bursa Efek Indonesia has approved the listing of 2,750,000,000 shares of PT Terregra Asia Energy Tbk. (TGRA) through its Letter No. S-02454/BEI.PP1/05-2016 dated 5 May 2017.
2. The securities that will be listed are as follows:

Total Shares:	2,750,000,000 shares
Shares Held by Founders	2,200,000,000 shares
Public Offering	550,000,000 shares
Nominal Price of Shares	Rp100 per share
Offering Price	Rp200 per share
Listing Board	Main Board
Date of Listing	16 May 2017
Date of Trading	16 May 2017
Ticker Symbol	TGRA

3. In accordance with the Regulation of the Capital Market and Financial Institution Supervisory Agency (Bapepam dan LK) No. IX.A.6, each party that has obtained shares and/or other equity securities from a Company at a price of less than that of the Offering Price within a period of 6 (six) months prior to the submission of the Registration Statement to the Financial Services Authority (OJK) is not permitted to transfer a portion of or the entire holdings of shares and/or equity securities of such Company for a period of 8 (eight) months after the Registration Statement Becomes Effective.
4. The Company has no plans to issue or list other shares and/or other securities that can be converted into shares for a period of 12 (twelve) months after the registration statement is deemed Effective.

We thank you for your kind attention.

15 May 2017

[signed]

I Gede Nyoman Yetna
Head of Unit, Listing I

[signed]

Eko Siswanto
Head of Trading Operations

CC:

1. Executive Head of Capital Market, Financial Services Authority;
2. Director of Securities Transaction Oversight, Financial Services Authority;
3. Director of Service Sector, Corporate Finance Assessment, Financial Services Authority;
4. Directors of PT Terregra Asia Energy Tbk.;
5. Directors of PT Lautandhana Securindo;
6. Directors of PT Mega Capital Sekuritas;
7. Directors of PT Bursa Efek Indonesia;
8. Directors of PT Kliring Penjaminan Efek Indonesia;
9. Directors of PT Kustodian Sentral Efek Indonesia;
10. Directors of PT Indonesian Capital Market Electronic Library.

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