

Jakarta, 8 August 2017

Number : 102/TAE-OJK/VIII/2017  
Subject : Report on the Use of Proceeds from Initial Public Offering of PT Terregra Asia Energy Tbk.

To:

**Otoritas Jasa Keuangan Republik Indonesia (Indonesia Financial Services Authority, "OJK RI")**

Gedung Soemitro Djojohadikusumo Dep-Keu RI

Jl. Lapangan Banteng Timur No. 2-4

Jakarta, 10710

Attn. : Mdm. Nurhaida – Executive Head of Capital Market

Dear Madam,

In compliance with the Regulation of the Financial Services Authority Number: 30/POJK.04/2015 on Report on the Use of Proceeds from Public Offering, we hereby submit the Report on the Use of Proceeds from Initial Public Offering as at 30 June 2017 (report attached herewith).

We thank you for your kind attention.

Sincerely Yours,

[signed]

**Kho Sawilek**

Director

CC:

1. Directors of PT Bursa Efek Indonesia (Indonesia Stock Exchange);
2. Archives.

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